



The St. James by-the-Sea Legacy Society Enrollment Form

*The St. James by-the-Sea Legacy Society
honors individuals who make an investment in the future ministry of St. James by-the-Sea
by including the parish in their estate plans.*

I/We have included St. James by-the-Sea Episcopal Church, La Jolla, California in my/our estate planning. Joining fellow supporters of St. James by-the-Sea, please enroll me/us as a member of **The St. James by-the-Sea Legacy Society**.

Name: _____

Address: _____

City/State/Zip: _____

On the roll of the society, I/we wish my/our name(s) to appear

As: _____

Signed: _____ Date: _____

- I consent for my name to appear with others on the public roster of the Society.
 I do not wish my name to appear with others on the public roster of the Society.

The current value of the gift is approximately: \$ _____

- I do not know the value.
 I do not wish to disclose the value.

St. James has access to individuals who have offered to help with legal or financial planning matters. If you would like to explore ways to maximize your gifts to the church or improve the tax position of the estate that will go your heirs, please let the Rector know that you would like to have an introduction to these professionals.

Thank you very much!
Your planned gift to St. James by-the-Sea will be a blessing
for many generations to come.

St. James by-the-Sea Episcopal Church
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